



WEST AUSTRALIAN
BALLET

Artistic Director:
Aurélien Scannella

Patron, Private Giving:
Mrs Alexandra Burt

Guidelines for making a Bequest to West Australian Ballet

ENDOW A LASTING LEGACY ...

Your bequest to West Australian Ballet is a valuable gift towards the future of ballet in West Australia.

Your bequest can be in many forms; it could be a share in your estate, a gift of cash or shares, or a physical gift such as real estate. Additionally a bequest can be named in your honour, or in honour of a loved one; as a special memory and an enduring legacy through West Australian Ballet.

If you would like to leave a bequest to West Australian Ballet in your Will, there are a number of ways you can do so. You should discuss your options with a legal adviser to see which is best in your circumstances. Some suggestions for leaving a bequest to West Australian Ballet are provided below:

- You may wish to leave a specific amount to West Australian Ballet
- You may wish to leave the whole of your estate to West Australian Ballet
- You may wish to leave a percentage of your estate to West Australian Ballet
- You may wish to leave gifts to other people or organisations, and then leave the balance of your estate to West Australian Ballet
- You may wish to leave gifts to other people or organisations, and leave a percentage of the balance of your estate to West Australian Ballet
- You may wish to leave property or a specific item or items to West Australian Ballet

As our activities and needs may change over time, we encourage you to leave a bequest for the general purposes of the West Australian Ballet rather than towards a specific project or item.

SUGGESTED WORDING FOR INCLUSION IN YOUR WILL

Leaving a gift in your will is a simple process that could make a real difference.

If you do not have a will and wish to create one, it is a good idea to seek legal advice.

If you already have a will, then all you need to do is add a codicil – a short legal amendment to your existing will.

Some suggestions for leaving a bequest to West Australian Ballet are provided below. While this wording may assist your legal adviser in preparing or amending your will, it is intended as a guide only. Accordingly, you should consult with your legal adviser to ensure that your will is valid at law and is drafted in a way that best caters for your circumstances.

(a) If you want to leave a specific amount to West Australian Ballet:

"I GIVE the sum of \$[amount shown in words and figures (e.g. \$10,000 (ten thousand dollars))], free of all debts, duties and taxes, to West Australian Ballet Company Inc. (ABN 55 023 843 043),

PRINCIPAL PARTNER



woodside

West Australian Ballet Centre, 134 Whatley Crescent, Maylands WA 6051, to be used for its general purposes and I DECLARE that the receipt of the Executive Director of West Australian Ballet Company Inc. (ABN 55 023 843 043) is sufficient discharge of my Executor's duty."

OR

(b) If you want to leave the whole of your estate to West Australian Ballet:

"I GIVE the whole of my estate, free of all debts, duties and taxes, to West Australian Ballet Company Inc. (ABN 55 023 843 043), West Australian Ballet Centre, 134 Whatley Crescent, Maylands WA 6051, to be used for its general purposes and I DECLARE that the receipt of the Executive Director of West Australian Ballet Company Inc. (ABN 55 023 843 043) is sufficient discharge of my Executor's duty."

OR

(c) If you want to leave a percentage of your estate to West Australian Ballet

"I GIVE [percentage in words and figures (e.g. 10% (ten percent))] of my estate, free of all debts, duties and taxes, to West Australian Ballet Company Inc. (ABN 55 023 843 043), West Australian Ballet Centre, 134 Whatley Crescent, Maylands WA 6051, to be used for its general purposes and I DECLARE that the receipt of the Executive Director of West Australian Ballet Company Inc. (ABN 55 023 843 043) is sufficient discharge of my Executor's duty."

OR

(d) If you want to give gifts to other people or organisations, and leave the rest of your estate to West Australian Ballet

"I GIVE the rest and residue of my estate, free of all debts, duties and taxes, to West Australian Ballet Company Inc. (ABN 55 023 843 043), West Australian Ballet Centre, 134 Whatley Crescent, Maylands WA 6051, to be used for its general purposes and I DECLARE that the receipt of the Executive Director of West Australian Ballet Company Inc. (ABN 55 023 843 043) is sufficient discharge of my Executor's duty."

OR

(e) If you want to give gifts to other people or organisations, and leave a percentage of your estate to West Australian Ballet

"I GIVE [percentage in words and figures (eg 10% (ten percent))] of the residue of my estate, free of all debts, duties and taxes, to West Australian Ballet Company Inc. (ABN 55 023 843 043), West Australian Ballet Centre, 134 Whatley Crescent, Maylands WA 6051, to be used for its general purposes and I DECLARE that the receipt of the Executive Director of West Australian Ballet Company Inc. (ABN 55 023 843 043) is sufficient discharge of my Executor's duty."

OR

(f) If you want to leave property or a specific item or items to West Australian Ballet

You may wish to leave property, specific possessions, shares or insurance to West Australian Ballet. West Australian Ballet is able to receive such bequests, however you should discuss the precise wording needed for your specific circumstances with your legal adviser.

THE KIRA BOUSLOFF CIRCLE

You are invited to advise us of your intention to leave a legacy to West Australian Ballet by returning this confidential form. You are not legally bound by any information provided to us, however knowing of your intentions is a wonderful encouragement for our future and enables us to invite you to join the Kira Bousloff Circle.

The Kira Bousloff Circle is a membership for individuals who have included West Australian Ballet in their will. Members receive invitations to special events where you will have the opportunity to get to know our Artistic Director, Artistic Staff and Company dancers and learn more about our plans for the future.

You will also be invited to be acknowledged in West Australian Ballet publications, however if you would like your bequest to remain anonymous, we will most certainly adhere to your wishes in this regard.

West Australian Ballet has also commissioned a silver pin to acknowledge the delicate and perpetual nature of the Kira Bousloff Circle. This pin is only available to members of the Kira Bousloff Circle.

Title: _____ **Name:** _____

Address: _____

Phone: _____ **Mobile:** _____

Email: _____

Date of Birth: _____ (for Birthday acknowledgments)

I would like to inform West Australian Ballet of my intention to:

- | | |
|--|--|
| <input type="checkbox"/> Bequest a fixed sum of money. | <input type="checkbox"/> Bequest a share of my estate. |
| <input type="checkbox"/> Bequest the whole of my estate. | <input type="checkbox"/> Bequest a gift of an amount to be determined. |

Details (optional):

- I have attached a copy of the relevant section of my will (optional).

I prefer to be acknowledged as: _____
 remain anonymous.

Please return this form to:
Philanthropy Department, West Australian Ballet
PO Box 604, Maylands WA 6931 or email philanthropy@waballet.com.au.