



## WEST AUSTRALIAN BALLET

# Guidelines for making a Gift in your Will to West Australian Ballet

Thank you so much for choosing to support the future of West Australian Ballet in this incredibly meaningful and personal way.

Leaving a Gift in your Will can be a simple, flexible and an incredibly rewarding process. Below we have included a number of ways you may choose to make your bequest and suggested wording to assist with this inclusion in your will. You should discuss your options with a legal or financial adviser to see which option will best suit your circumstances.

You may wish to specify how you would prefer your bequest to contribute to the general fund or a specific fund within the Endowment, please include this in your will's wording.

### 1. You may wish to leave a specific amount to West Australian Ballet:

*"I GIVE the sum of \$[amount shown in words and figures (e.g. \$10,000 (ten thousand dollars))], free of all debts, duties and taxes, to West Australian Ballet Company Inc. (ABN 55 023 843 043), West Australian Ballet Centre, 134 Whatley Crescent, Maylands WA 6051, to be used for its general purposes [OR insert specific fund] and I DECLARE that the receipt of the Executive Director of West Australian Ballet Company Inc. (ABN 55 023 843 043) is sufficient discharge of my Executor's duty."*

### 2. You may wish to leave the whole of your estate to West Australian Ballet

*"I GIVE the whole of my estate, free of all debts, duties and taxes, to West Australian Ballet Company Inc. (ABN 55 023 843 043), West Australian Ballet Centre, 134 Whatley Crescent, Maylands WA 6051, to be used for its general purposes [or insert specific fund] and I DECLARE that the receipt of the Executive Director of West Australian Ballet Company Inc. (ABN 55 023 843 043) is sufficient discharge of my Executor's duty."*

### 3. You may wish to leave a percentage of your estate to West Australian Ballet

*"I GIVE [percentage in words and figures (e.g. 10% (ten percent))] of my estate, free of all debts, duties and taxes, to West Australian Ballet Company Inc. (ABN 55 023 843 043), West Australian Ballet Centre, 134 Whatley Crescent, Maylands WA 6051, to be used for its general purposes [or insert specific fund] and I DECLARE that the receipt of the Executive Director of West Australian Ballet Company Inc. (ABN 55 023 843 043) is sufficient discharge of my Executor's duty."*

4. You may wish to leave gifts to other people or organisations, and then leave the balance of your estate to West Australian Ballet

*"I GIVE the rest and residue of my estate, free of all debts, duties and taxes, to West Australian Ballet Company Inc. (ABN 55 023 843 043), West Australian Ballet Centre, 134 Whatley Crescent, Maylands WA 6051, to be used for its general purposes [or insert specific fund] and I DECLARE that the receipt of the Executive Director of West Australian Ballet Company Inc. (ABN 55 023 843 043) is sufficient discharge of my Executor's duty."*

5. You may wish to leave gifts to other people or organisations, and leave a percentage of the balance of your estate to West Australian Ballet

*"I GIVE [percentage in words and figures (eg 10% (ten percent))] of the residue of my estate, free of all debts, duties and taxes, to West Australian Ballet Company Inc. (ABN 55 023 843 043), West Australian Ballet Centre, 134 Whatley Crescent, Maylands WA 6051, to be used for its general purposes [or insert specific fund] and I DECLARE that the receipt of the Executive Director of West Australian Ballet Company Inc. (ABN 55 023 843 043) is sufficient discharge of my Executor's duty."*

6. You may wish to leave property or a specific item or items to West Australian Ballet

West Australian Ballet is able to receive such bequests, however you should discuss the precise wording needed for your specific circumstances with your legal adviser.